

Library Legacy Society Form

Please fill out this form and send it to the address on the back of this brochure.

Name

Address

City

State

Zip

Phone

Email

I'VE YET TO MAKE PROVISIONS FOR A GIFT,
BUT PLEASE SEND ME ADDITIONAL INFORMATION.

I'VE ALREADY MADE PROVISIONS FOR A GIFT

(please check all that apply)

- Bequest in my / our will
- A gift of my IRA
- Life Insurance beneficiary
- Other

If you wish, please advise us of the approximate value of your gift:

\$ _____

I authorize the St. Charles City-County Library Foundation to list the following name(s) as members of the Library Legacy Society:

(Spell names as you would like them to appear)

I / We have made provisions for a gift, but do not wish to be listed as members at this time

I / We wish to remain anonymous

Signature

Date

This statement of intent is non-binding

please cut here and return form

Let's talk.

ST. CHARLES CITY-COUNTY LIBRARY FOUNDATION

77 Boone Hills Drive | St. Peters, MO 63376

P (636) 441-2300 ext. 1582 | www.stchlibraryfoundation.org

Library Legacy Society

INSPIRE.GROW.LEARN.GIVE.



**ST CHARLES CITY-COUNTY
LIBRARY FOUNDATION**

THE ST. CHARLES CITY-COUNTY LIBRARY FOUNDATION MISSION: To ensure excellent library programs, services and facilities for all people by developing and encouraging community investment and participation, today and tomorrow.

Investing in the future of your library.



Founder of the St. Charles City-County Library Foundation Bob Houck and his wife Jackie

Bob and Jackie's love for the library was unrivaled. Bob's idea to create the Library Foundation was fueled by the desire to ensure that future generations were able to enjoy the benefits and services that the Library District provided. After Jackie's passing and upon his death Bob left the majority of his estate to the Library Foundation. The Library Legacy Society has been created to allow the Library Foundation to celebrate passionate and committed library lovers, like Bob and Jackie.

SAMPLE BEQUEST LANGUAGE

" I give to the **St. Charles City-County Library Foundation** the amount of \$_____ or _____% of the residue of my estate for general purposes or for _____ use."

As you would with any financial decision, please discuss these options with your attorney or financial planner.

The Library Legacy Society recognizes donors who have made a planned or deferred gift to the St. Charles City-County Library Foundation.

These gifts demonstrate an abiding commitment to the Library's mission in our community and provide an enduring benefit to generations yet to come.

A planned or deferred gift is a present decision to make a future gift, evidenced by a legal contract.

While its primary purpose is to help the charitable cause of your choice, its secondary purpose may be for you or your family to enjoy the personal financial and tax saving benefits that certain plans can provide.

Gift Giving Opportunities to the St. Charles City-County Library Foundation

LIVING/REVOCABLE TRUST Set aside assets or income in a trust and name the Library Foundation as the ultimate beneficiary

LIFE INSURANCE GIFT Designate the Library Foundation as the beneficiary in a new or existing life insurance policy.

GIFTS BY WILL Simply name the Library Foundation as a beneficiary in your will, either by a percentage or a specific amount.

IRA GIFT Add the Library Foundation as a beneficiary to your IRA and prevent the government from deciding how your funds are spent.

OTHER There are many other ways to make a planned or deferred gift. Please feel free to contact us at www.stchlibraryfoundation.org or call 636-441-2300 ext 1582 for more information.

Library Legacy Society

THE TRUE MEANING OF LIFE IS TO PLANT TREES UNDER WHOSE SHADE YOU DO NOT EXPECT TO SIT.

~Nelson Henderson

Your present commitment to make a planned gift to the St. Charles City-County Library Foundation qualifies you for membership into the Library Legacy Society.

- » **There is no minimum gift requirement.**
- » **Donors may choose to remain anonymous if they wish.**
- » **The disclosure of the value of the planned gift is not required.**

Benefits

- » **Invitation to the Annual Library Legends Award Dinner where the newest Library Legacy Society members are recognized and the Library Legend Award Winner is honored.**
- » **Quarterly Foundation Newsletter**
- » **The knowledge that you are making a difference for future generations of library users.**